

BAOTEK INDUSTRIAL MATERIALS LTD.
Notice of 2016 Annual General Shareholder's Meeting

Dear Shareholders,

The 2016 Annual General Shareholder's Meeting (the "Meeting") of BAOTEK INDUSTRIAL MATERIALS LTD (the "Company") will be convened at **9:00am, Wednesday, June 8, 2016** on the 3rd floor of **Arbutus Area Farmers** (3rd Floor. No. 9, Taoyuan District, Mold Street, Yangmei City 32656, Taiwan).

I. The Agenda for the Meeting is as follow:

1. Discussion Items:

(1) Amendment to the Company Corporate Charter (Articles of Incorporation).

2. Report Items:

(1) Report on Business for the year 2015

(2) Supervisor's Review Report on the 2015 Financial Statements

(3) Other reports

3. Ratification Items

(1) Adoption of the 2015 Business Report and Financial Statements

(2) Adoption of the Proposal for 2015 Deficit Compensation

4. Proposal of election:

Election of directors and supervisors

5. Discussion Items:

(2) Proposal for Release the Prohibition on Directors from Participation in Competitive Business.

6. Questions and Motions.

Sincerely Yours,

Board of Directors
BAOTEK INDUSTRIAL MATERIALS LTD.