

BAOTEK INDUSTRIAL MATERIALS LTD.
Notice of 2019 Annual General Shareholder's Meeting

Dear Shareholders,

2019 Annual General Shareholder's Meeting (the "Meeting") of BAOTEK INDUSTRIAL MATERIALS LTD (the "Company") will be convened at **9:00am, Friday, June 21, 2019** on the 3rd floor of **Arbutus Area Farmers** (address: 3rd Floor, No. 9, Taoyuan District, Mold Street, Yangmei City 32656, Taiwan).

Agenda for the Meeting is listed as below:

1. Reporting Items :

- (1) 2018 business report and 2019 business outlook.
- (2) Supervisor's Review Report on the 2018 Financial Statements.
- (3) Report on amendment to the Company's "Regulations Governing Procedure for Board of Directors Meetings".
- (4) Other reports.

2. Ratification Items :

- (1) To accept 2018 Financial Statements.
- (2) To approve the Proposal for 2018 Deficit Compensation.

3. Discussion Items :

- (1) Proposed that the "Articles of Incorporation" should be amended.
- (2) Proposing that the "Directors and Supervisors election method" should be amended.

4. Number of directors to be elected at the shareholders' meeting : 12 Directors
(including 3 independent Directors)

5. Discussion Items :

- (3) Discussion of amendments to the Company's "Asset Acquisition & Disposal Procedures".
- (4) Discussion of amendments to the Company's "Procedures for Endorsements & Guarantees".
- (5) Discussion of amendments to the Company's "Procedures for Lending Funds to Others".
- (6) Discussion of amendments to the Company's "Operational Procedures for Derivative Trading."
- (7) Proposal to release the prohibition on Directors from participation in competitive Business.

6. Questions and Provisional Motions

Sincerely Yours,

Board of Directors

BAOTEK INDUSTRIAL MATERIALS LTD.